LSE Financial Services Limited

PROCEDURE FOR E-VOTING AND BALLOT PAPER

In continuation to the notice of Extraordinary General Meeting of LSE Financial Services Limited (LSEFSL/ "the Company") published on December 06, 2024 and in accordance with the Companies (Postal Ballot) Regulations, 2018 (the "Regulations"), the right to vote through electronic voting facility (e-voting) and voting by post (Postal Ballot) shall be provided to the members of the Company for special business agenda item in the manner and subject to the conditions contained in the said regulations. CDC Share Registrar Services Limited, has been appointed as the service provider for E-Voting.

PROCEEDURE FOR E-VOTING

Details of the e-voting facility will be shared through an e-mail with those members of the Company who have their valid CNIC numbers, cell numbers, and e-mail addresses available in the register of members of the Company by the close of business of December 20, 2024.

The web address, login details, will be communicated to members via email. The security codes will be communicated to members through SMS from web portal of CDC Share Registrar Services Limited (being the e-voting service provider).

Identity of the Members intending to cast vote through E-Voting shall be authenticated through electronic signature or authentication for login.

E-Voting lines will start from December 25 2024, 09:00 a.m. and shall close on December 27, 2024 at 5:00 p.m. Members can cast their votes any time in this period. Once a Member casts the vote on a resolution, he / she shall not be allowed to change it subsequently.

PROCEEDURE FOR VOTING THROUGH POSTAL BALLOT

The members shall ensure that duly filled and signed ballot paper along with a copy of the Computerized National Identity Card (CNIC) should reach the Chairman of the meeting through post at the Company's registered address, LSE Plaza, 19-Kashmir Egerton Road, Lahore or email at inamullah@lse.com.pk by December 27, 2024 one day before the Extraordinary General Meeting. The signature on the ballot paper shall match the signature on CNIC.

For the convenience of the Members, the ballot paper is annexed to this notice and the same is also available on the Company's website at www.lse.com.pk for download.

LSE Financial Services Limited

Ballot paper for voting through post at the Extraordinary General Meeting to be held on Saturday, December 28, 2024, at 10:00 a.m. at the Registered Office of the Company, in the auditorium, the Exchange Hub, LSE Plaza, 19-Kashmir Egerton, Lahore.

Contact Details of the Chairman, at which the duly filled in ballot paper may be sent:

Business Address: The Co-Chairman,
LSE Financial Services Limited, the Exchange Hub, LSE Plaza, 19-Kashmir Egerton Road, Lahore.

Designated email address: inamullah@lse.com.pk

Name of shareholder/joint Shareholders	
Registered Address	
Number of shares held and folio number	
CNIC Number (copy to be attached)	

Additional Information and enclosures (In case of representative of body corporate, corporation and Federal Government.)	

I/we hereby exercise my/our vote in respect of the following resolutions through postal ballot by conveying my/our assent or dissent to the following resolution by placing tick (V) mark in the appropriate box below (delete as appropriate);

Agenda #.	Nature and Description of resolutions	No. of ordinary shares for which votes cast	I/We assent to the Resolutions (FOR)	I/We dissent to the Resolutions (AGAINST)

1	**"RESOLVED THAT** the draft of the Scheme of Compromises, Arrangement and Reconstruction, as attached with this agenda item, by and between and for the following (in terms of the provisions of Sections 279 to 283 and all other enabling provisions of the Companies Act, 2017), be and is hereby approved, enabling the reconstitution/reconstruction of the share capital and reserves and the transfer of the designated assets and liabilities, responsibilities and functions for the administration of the statutory funds of the following companies involved in the Scheme: • Digital Custodian Company Limited and its Members, and • LSE Financial Services Limited and its Members; and • LSE Financial Services Limited (and Its Members) and Digital Custodian Company Limited (and its members) **RESOLVED FURTHER THAT** the approval of the shareholders, be and is also hereby granted, to the terms and conditions as set out in the draft Scheme including the approvals and authorizations as given in Schedule-5 of the Scheme, and **RESOLVED FURTHER THAT** the approval be and is hereby also accorded for the implementation of the Scheme, upon its sanction by the honorable Lahore High Court subject to any changes, modifications, additions and directions as ordered by the honorable Lahore High Court, and **RESOLVED FURTHER THAT** the Chief Executive or the Company Secretary of **LSE Financial Services/Digital Custodian Company Limited**, be and is hereby singly authorized to sign, submit or present necessary applications, petitions, supplementary applications/petitions, summons, deeds, documents, instruments, rejoinders, replies, and to swear affidavits or execute bonds for the above-mentioned Scheme of Arrangement to the competent authorities including but not limited to the honorable Lahore High Court, the Securities and Exchange Commission of Pakistan, the Competition Commission of Pakistan, etc., if required."			

Signature of shareholder(s)

Place:

Date:

NOTES:

1. *Dully filled postal ballot should be sent to Chairman at above mentioned postal or email address.*
2. *Copy of CNIC should be enclosed with the postal ballot form.*
3. *Postal ballot forms should reach chairman of the meeting on or before December 27, 2024. Any postal ballot received after this date, will not be considered for voting.*
4. *Signature on postal ballot should match with signature on CNIC.*
5. *Incomplete, unsigned, incorrect, defaced, torn, mutilated, over written ballot paper will be rejected.*
6. *Company shall draft ballot paper whereby explicit information, terms and conditions and choice of selection is provided and ensure that no confusion arise for voters that may defeat the objective of voting.*