LSE SPAC-II LIMITED

# BALLOT PAPER

**For voting through post at the Annual General Meeting of LSE SPAC-II Limited to be held on Saturday September 19, 2026, at 09:30 AM, at the Registered Office of the Company, in the Auditorium of The Exchange Hub, LSE Plaza, Kashmir Egerton Road, Lahore.**

Contact Details of the Chairman, at which the duly filled in ballot paper may be sent:

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| Business Address: | The Chairman<br>C/o Company Secretary,<br>LSE SPAC-II Limited<br>The Exchange Hub, LSE Plaza,<br>Kashmir Egerton Road, Lahore. |
| Designated email address: | ameer.hamza@lse.com.pk |

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|---|---|
| Name of shareholder/joint Shareholders | |
| Registered Address | |
| Number of shares held and folio number | |
| CNIC Number (copy to be attached) | |

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| Additional Information and enclosures (In case of representative of body corporate, corporation and Federal Government.) | |

I/we hereby exercise my/our vote in respect of the following resolutions through postal ballot by conveying my/our assent or dissent to the following agenda items/resolutions by placing tick (√) mark in the appropriate box below (delete as appropriate);

| Sr. No. | Nature and Description of resolutions | No. of ordinary shares for which votes cast | I/We assent to the Resolutions (FOR) | I/We dissent to the Resolutions (AGAINST) |
|---|---|---|---|---|
| 1 | "**RESOLVED THAT** pursuant to the provisions of the Companies Act, 2017, the Public Offering Regulations, 2017, the Articles of Association of the Company and all other applicable laws, rules and regulations, and subject to obtaining all necessary approvals, consents and permissions from the Securities and Exchange Commission of Pakistan (SECP) and/or any other competent regulatory, | | | |

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| | judicial or statutory authority, the approval of the members be and is hereby accorded to the Company to invest in the equity shares of **M.P. Industries Limited** by subscribing to such number of Ordinary shares as shall result in the Company holding **15% of the post-issued paid-up share capital of M.P. Industries Limited**, upon such terms and conditions as approved by the Board of Directors.<br>**FURTHER RESOLVED THAT** the Chief Executive Officer of the Company be and is hereby authorized, on behalf of the Company, to negotiate, finalize, execute and deliver all agreements, deeds, applications, forms, notices, certificates and other documents, and to do all such acts, deeds and things as may be necessary, incidental or expedient for implementing and giving effect to this Resolution.<br>**FURTHER RESOLVED THAT** the Chief Executive Officer be and is hereby authorized to make such additions, deletions, amendments, modifications or alterations to this Resolution or to any document or agreement executed pursuant hereto as may be required, directed or advised by the **Securities and Exchange Commission of Pakistan (SECP)**, the **Registrar of Companies**, the **Pakistan Stock Exchange/Lahore Stock Exchange**, the **Lahore High Court**, or any other competent regulatory, judicial or statutory authority, without requiring any further approval of the members, provided that such amendments are not inconsistent with the substance and intent of this Resolution." | | | |

Signature of shareholder(s)

Place:

Date:

**NOTES:**

1. Duly filled postal ballot should be sent in the name of the Chairman at the above mentioned postal or email address.
2. Postal ballot forms should reach the Chairman of the meeting on or before September 17, 2026. Any postal ballot received after this date, will not be considered for voting.
3. Copy of CNIC should be enclosed with the postal ballot form. The signature on the postal ballot should match with signature on the CNIC.
4. Incomplete, unsigned, incorrect, defaced, torn, mutilated, over written ballot paper will be rejected.