

**LSE SPAC-I LIMITED
NOTICE OF EXTRAORDINARY GENERAL MEETING**

In compliance with the order of the Honorable Lahore High Court, Lahore, passed in Civil Original No. 36477 of 2026, this notice, duly approved by the following joint chairmen of the meeting, is hereby given for the convening of the Extraordinary General Meeting (“**EOGM**”) of the shareholders of LSE SPAC-I Limited (“**SPAC1/the Company**”) will be held on Saturday, 18th day of July, 2026, at 10:00 AM at the registered office of the Company i.e. The Exchange Hub, LSE Plaza, 19-Kashmir Egerton Road, Lahore, to transact the following special business:

AGENDA

To consider and approve with and without modification(s) the proposed Scheme of Compromise, Arrangement and Reconstruction between LSE SPAC I Limited and Ningbo Green Light Energy Limited pursuant to Sections 279 to 283 of the Companies Act, 2017 and passed the following special Resolutions: -

“**RESOLVED THAT** the Draft Scheme of Arrangement, for the reconstitution, reconstruction and adjustment of the share capital, reserves and related equity structure and issuance of the equity capital of the Company (**SPAC1 or NGLE**) and the inter-company transfer of certain designated assets and liabilities, as per the specific Articles and Schedules detailed in the Scheme, be and is hereby unanimously approved by the shareholders;” and

“**FURTHER RESOLVED THAT** the Board of Directors of the Company (**SPAC1 or NGLE**), either by themselves, or through the CEO or Company Secretary of the Company (**SPAC1 or NGLE**), acting singly, be and is hereby authorized to undertake all necessary actions or take all required steps for the implementation of the Scheme, after the sanction thereof by the Honorable LHC;” and

“**FURTHER RESOLVED THAT** the Board of Directors of the Company (**SPAC1 and NGLE**) either by themselves, or through the CEO or Company Secretary of the Company (**SPAC1 or NGLE**), acting singly, be and is hereby authorized to make any subsequent/future changes, modifications or additions or alterations to the Scheme or to any particular part thereof (including any distribution ratio), which the Honorable LHC or the Commission may think fit to order, direct or impose or consider necessary for the removal of any difficulty arising from the Scheme and/or for its implementation or with respect to any matter connected therewith, under the authority of these resolutions, and without any further need for any specific approval from the shareholders of the Company (**SPAC1 and NGLE**) in this matter;” and

“**FURTHER RESOLVED THAT** the Board of Directors of the Company (**SPAC1 and NGLE**) either by themselves, or through the CEO or Company Secretary of the Company (**SPAC1 or NGLE**), acting singly, be and is hereby authorized to make the required changes in the Memorandum and Articles of the Company as proposed in the Scheme, or any other changes if so advised or directed or ordered or required by the Honorable LHC or the Commission, under the authority of these resolutions, and without any further need for any specific approval from the shareholders of the Company (**SPAC1 and NGLE**) in this matter.”

Issued after the approval of the following Joint Chairmen of the meeting, appointed by the Honorable Lahore High Court, Lahore vide order dated June 18, 2026:

1. Mr. Barrister Hamza Shehram, Advocate, and
2. Mr. Ameer Umer Farooq Nathoka, Advocate

Syeda Noor ul Ain Ali

Company Secretary

June 24th, 2026, Lahore

Notes:

1. Book Closure:

The share transfer books of the Company will remain closed and no transfer of shares will be accepted for registration from Friday, July 10th, 2026 to Saturday July 18th, 2026 (both days inclusive). Transfers received in order at the office of the share registrar i.e. FD Registrar (Pvt.) Limited, Suit 1705-A. 17th Floor, Saima Trade Tower, I.I. Chundrigar Road, Karachi | Tel No: +92-21-32621233 | Email: info@fdregistrar.com Web Site: www.fdregistrar.com, at the close of business on Thursday, July 09th, 2026, will be treated in time for the purpose of participation and voting at the EOGM.

2. Attendance at the Meeting:

A member entitled to attend, Speak and Vote at the EOGM is entitled to appoint a proxy to attend, speak and vote on their behalf. Proxies, to be effective must be properly signed, completed, witnessed and submitted at the registered office of the Company along with attested copies of valid Computerized National Card (CNIC) or passport, at least 48 hours prior to the meeting.

The CDC Accounts Holders will further have to follow the guidelines as laid down in Circular 1 dated January 26, 2000 issued by the Securities & Exchange Commission of Pakistan for attending the meeting. Attendance at the meeting shall be presentation of the original CNIC or Passport.

Members can attend the EOGM via Video link. To participate in the meeting via Video link, members and their proxies are requested to register by providing following information via email at noor@lse.com.pk by July 16, 2026.

Full Name	Folio No./CDC No.	Company Name	CNIC Number	Registered Email Address	Cell Number

Video link details and login credentials will be shared with those members whose registered emails containing all the particulars are received on or before July, 16, 2026.

3. POSTAL BALLOT/E-VOTING

In accordance with the Companies (Postal Ballot) Regulations, 2018 (**“the Regulations”**), the members of the Company have the right to vote via electronic voting and/or postal voting, on special business at the upcoming EOGM, subject to the requirements and conditions set out in the stated Regulations.

The Company Board of Directors of the Company has appointed M/s. Digital Custodian Company Limited, as the Service provider and M/s., Ilyas Saeed & Chartered Accountants, as Scrutinizer for the e-voting process under the Companies (Postal Ballot) Regulations, 2018 (**“the Regulation”**), to vote via electronic voting and postal voting for agenda item of the meeting. Both the above

(Service Provider & Scrutinizer) fulfil all the eligibility criteria as laid down by the Regulations and have necessary knowledge and experience.

4. PROXIES/AUTHORIZATIONS

- (1) A member entitled to attend and vote at the EOGM is entitled to appoint another member as his/her proxy to attend and vote instead of him/her.
- (2) The specimen of the proxy and the authorization forms for the EOGM have been placed on the Company's website (<http://www.lse.com.pk>) and also attached to the notice of the meeting.
- (3) The proxies, in order to be effective, must be received at the Registered Office of the Company not less than 48 hours before the time of holding the meeting. The CDC Accounts Holders will further have to follow the guidelines as laid down in Circular 1 dated January 26, 2000, issued by the SECP.

5. ONLINE MEETING LINK

Online meeting link and login credentials will be shared with only those members/proxies whose emails, containing all the required particulars, are received at the given email address (noor@lse.com.pk) by 05:00 p.m. on Friday, July 17, 2026.

6. GENERAL:

Members holding shares in physical form are requested to promptly notify Company's share registrar, M/s., FD Share Registrar (Pvt.) Limited of any change in their postal/email addresses. Members maintaining their shares in CDS should have their address/email addresses updated with their relevant Participant/CDC account services. For any query, problem, information, the investors may contact with the Company Secretary at +92 42 36368002, email address noor@lse.com.pk and M/s., FD Share Registrar (Pvt.) Limited, Suit 1705-A, 17th Floor, Saima Trade Tower, I.I. Chundrigar Road, Karachi | Tel No: +92-21-32621233 | Email: info@fdregistrar.com Web Site: www.fdregistrar.com.

BALLOT PAPER FOR VOTING THROUGH POST

at the Extraordinary General Meeting of LSE SPAC-I Limited to be held on Saturday July 18, 2026, at 10:00 AM, at the Registered Office of the Company, in the Auditorium of The Exchange Hub, LSE Plaza, Kashmir Egerton Road, Lahore.

Contact Details of the Co-Chairmen, appointed by the Hon'ble Lahore High Court, Lahore at which the duly filled in ballot paper may be sent:

Business Address: The Co-Chairmen
C/o Company Secretary,
LSE SPAC-I Limited
The Exchange Hub, LSE Plaza,
Kashmir Egerton Road, Lahore.

Designated email address: noor@lse.com.pk

Name of shareholder/joint Shareholders	
Registered Address	
Number of shares held and folio number	
CNIC Number (copy to be attached)	

Additional Information and enclosures (In case of representative of body corporate, corporation and Federal Government.)	
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I/we hereby exercise my/our vote in respect of the following resolutions through postal ballot by conveying my/our assent or dissent to the following agenda items/resolutions by placing tick (v) mark in the appropriate box below (delete as appropriate);

Sr. No.	Nature and Description of resolutions	No. of ordinary shares for which votes cast	I/We assent to the Resolutions (FOR)	I/We dissent to the Resolutions (AGAINST)
1	“RESOLVED THAT the Draft Scheme of Arrangement, for the reconstitution, reconstruction and adjustment of the share capital, reserves and related equity structure and issuance of the equity capital of the Company (SPAC1 or NGLE) and the inter-company transfer of certain designated assets and liabilities, as per the specific Articles and Schedules detailed in the Scheme, be and is hereby unanimously approved by the shareholders;” and			

2	<p>“FURTHER RESOLVED THAT the Board of Directors of the Company (SPAC1 or NGLE), either by themselves, or through the CEO or Company Secretary of the Company (SPAC1 or NGLE), acting singly, be and is hereby authorized to undertake all necessary actions or take all required steps for the implementation of the Scheme, after the sanction thereof by the Honorable LHC;” and</p>			
3	<p>“FURTHER RESOLVED THAT the Board of Directors of the Company (SPAC1 and NGLE) either by themselves, or through the CEO or Company Secretary of the Company (SPAC1 or NGLE), acting singly, be and is hereby authorized to make any subsequent/future changes, modifications or additions or alterations to the Scheme or to any particular part thereof (including any distribution ratio), which the Honorable LHC or the Commission may think fit to order, direct or impose or consider necessary for the removal of any difficulty arising from the Scheme and/or for its implementation or with respect to any matter connected therewith, under the authority of these resolutions, and without any further need for any specific approval from the shareholders of the Company (SPAC1 and NGLE) in this matter;” and</p>			
4	<p>“FURTHER RESOLVED THAT the Board of Directors of the Company (SPAC1 and NGLE) either by themselves, or through the CEO or Company Secretary of the Company (SPAC1 or NGLE), acting singly, be and is hereby authorized to make the required changes in the Memorandum and Articles of the Company as proposed in the Scheme, or any other changes if so advised or directed or ordered or required by the Honorable LHC or the Commission, under the authority of these resolutions, and without any further need for any specific approval from the shareholders of the Company (SPAC1 and NGLE) in this matter”.</p>			

Signature of shareholder(s)

Place:

Date:

NOTES:

1. Dully filled postal ballot should be sent in the name of the Chairman at the above mentioned postal or email address.
2. Postal ballot forms should reach the Chairman of the meeting on or before July 17th, 2026. Any postal ballot received after this date, will not be considered for voting.
3. Copy of CNIC should be enclosed with the postal ballot form. The signature on the postal ballot should match with signature on the CNIC.
4. Incomplete, unsigned, incorrect, defaced, torn, mutilated, over written ballot paper will be rejected.